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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2007)**

### **INSIDE INFORMATION**

#### **PROPOSED ISSUE OF ISLAMIC MEDIUM TERM NOTES BY COUNTRY GARDEN REAL ESTATE SDN. BHD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY ESTABLISHED IN MALAYSIA**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Country Garden Real Estate Sdn. Bhd. (the “**Issuer**”), a wholly-owned subsidiary of the Company established in Malaysia, proposed to issue Islamic Medium Term Notes (the “**MTN**”) pursuant to an Islamic Medium Term Notes Programme (the “**MTN Programme**”) of Malaysian Ringgit 1,500,000,000 (equivalent to approximately HK\$2,665,000,000) in nominal value, based on the Shariah principal of Murabahah (via Tawarruq arrangement).

CIMB Investment Bank Berhad was appointed as the Lead Arranger and Lead Manager for the MTN Programme. The Issuer plans to commence marketing of the first tranche of MTN to qualified investors (the “**Proposed Issue**”). The MTN will not be offered to the general public and will not be listed on any securities exchange.

The mode of issuance, size and coupon rate of the Proposed Issue will be determined prior to distribution, and is subject to market conditions and investors’ interest. The Company will make further announcement in respect of the detailed arrangement of the Proposed Issue as and when appropriate. The proceeds from the Proposed Issue are expected to be used to finance the present and future investments of the Issuer, and/or to finance the Issuer’s and its subsidiaries’ working capital and general corporate purposes.

**As completion of the Proposed Issue is subject to the satisfaction of certain conditions precedent, the Proposed Issue may or may not materialise, investors and holders of shares or other securities are reminded to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**WU Jianbin**  
*Executive Director*

Hong Kong, 5 October 2015

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*